THE PLANET HOST STAR γ CEPHEI: PHYSICAL PROPERTIES, THE BINARY ORBIT, AND THE MASS OF THE SUBSTELLAR COMPANION

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ABSTRACT

The bright, K1 III–IV star γ Cep has been reported previously to have a possibly substellar companion in a ~2.5 yr orbit, as well as an unseen stellar companion at a larger separation. We determine for the first time the three-dimensional orbit of the latter, accounting also for the perturbation from the closer object. We combine new and existing radial velocity measurements with intermediate astrometric data from the *Hipparcos* mission (abscissa residuals), as well as ground-based positional observations going back more than a century. The orbit of the secondary star is eccentric ($e = 0.4085 \pm 0.0065$) and has a period $P = 66.8 \pm 1.4$ yr. We establish the primary star to be on the first ascent of the giant branch and to have a mass of $1.18 \pm 0.11 M_{\odot}$, an effective temperature of 4800 ± 100 K, and an age around 6.6 Gyr (for an assumed metallicity [Fe/H] = $+0.01 \pm 0.05$). The unseen secondary star is found to be an M4 dwarf with a mass of $0.362 \pm 0.022 M_{\odot}$ and is expected to be ~6.4 mag fainter than the primary in *K*. The minimum mass of the putative planetary companion is $M_p \sin i = 1.43 \pm 0.13 M_{Jup}$. Based on high-precision *Hipparcos* observations, we are able to place a dynamical upper limit on this mass of $13.3M_{Jup}$ at the 95% confidence level, and $16.9M_{Jup}$ at the 99.73% (3σ) confidence level, thus confirming that it is indeed substellar in nature. The orbit of this object is only 9.8 times smaller than the orbit of the secondary star (the smallest ratio among exoplanet host stars in multiple systems), but it is stable if coplanar with the binary.

Subject headings: binaries: spectroscopic — binaries: visual — planetary systems — stars: individual (γ Cephei) — stars: late-type

1. INTRODUCTION

The bright, evolved star γ Cephei (V = 3.21, spectral type K1 III–IV, $\alpha = 23^{h}39^{m}21^{s}01$, $\delta = +77^{\circ}37'55''_{.2}$, J2000.0; also known as HD 222404, HR 8974, and HIP 116727) is among the first objects to be subjected to high-precision radial velocity measurements in an effort to discover substellar-mass companions around nearby stars (Campbell et al. 1988). This group of investigators (Campbell & Walker 1979) pioneered the use of a hydrogen fluoride gas absorption cell on the Canada-France-Hawaii Telescope (CFHT) and achieved internal errors around 13 m s⁻¹ for bright stars, inaugurating the era of Doppler searches that has been so successful in finding extrasolar planets in the last 10 years.

Small radial velocity variations in γ Cep were indeed seen by Campbell et al. (1988), suggesting the presence of a Jupiter-mass object in a \sim 2.5 yr orbit. Those variations with a semiamplitude of only about 25 m s⁻¹ were superimposed on a much larger variation caused by a previously unnoticed stellar companion with a period of decades. However, the interpretation of the residual 2.5 yr variation as due to a planetary object was subsequently put in doubt by the same group (see Irwin et al. 1989; Walker et al. 1989, 1992). They argued that changes with a similar period were observed in a chromospheric activity indicator in γ Cep (the Ca II λ 8662 emission-line index) and thus that the velocity variations were spurious and probably due only to changes in the spectralline profiles caused by surface inhomogeneities (spots) driven by stellar rotation. More recently, the planetary interpretation was reinstated by Hatzes et al. (2003) on the basis of new high-precision velocity observations at the McDonald Observatory. They showed convincingly that the 2.5 yr variation is coherent in phase and amplitude throughout the entire 20 yr interval covered by the merged CFHT and McDonald data sets, as would be expected for Keplerian motion, and that no changes were observed in the spectral-line bisectors. On the other hand, a careful reanalysis of the changes in the activity indicator reported by Walker et al. (1992) revealed that the periodicity of the Ca II λ 8662 measurements (2.14 yr) is not only slightly different from that in the velocities, but it is transitory in nature, thus ruling out a connection.

In addition, γ Cep carries the distinction of being among the first planet host stars to be found in a binary system, which raises interesting issues related to the dynamical stability of such configurations. A recent study by Raghavan et al. (2006) points out that among the known planet host stars, γ Cep happens to be the system with the smallest ratio (~ 11) of the size of the binary orbit to the planetary orbit. However, the outer orbit is at present poorly known, and the secondary star is presumably very faint and has never been seen. Reported values for the binary period have ranged between 29.9 yr (Walker et al. 1992) and 66 yr (Griffin et al. 2002) and have been based on only part of the data available, in some cases spanning much less than a full cycle. A number of authors have carried out numerical investigations of the gravitational influence of the secondary star on the orbit of the planet (e.g., Dvorak et al. 2003; Thébault et al. 2004; Haghighipour 2006), but have used rather different parameters for the binary or have pointed out the uncertainty in those elements as a limiting factor.

The motivation for this paper is thus threefold:

1. To improve the determination of the orbit of the secondary star (including for the first time an estimate of the inclination angle, and of the mass of the secondary) in order to allow more definitive dynamical studies of the stability and evolution of the system. We do this by using all available radial velocity data for γ Cep, including new measurements reported here and other historical observations not previously used. We also incorporate astrometric measurements from the *Hipparcos* mission ("abscissa residuals"; ESA 1997), as well as transit circle and other positional information spanning more than a century.

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2. To carry out a critical review of previous studies of the physical properties of the primary star and use all available information to estimate its absolute mass, a key parameter influencing the mass of the substellar companion.

3. To place firm dynamical upper limits on the mass of this companion by taking advantage of the high-precision *Hipparcos* intermediate data and modeling the reflex motion of the primary star on the plane of the sky. We show that this modeling allows us to confirm the substellar nature of the companion, although it is not yet possible to rule out a mass in the brown dwarf regime.

2. OBSERVATIONAL MATERIAL

We describe here all spectroscopic and astrometric measurements of γ Cep, of which we are aware, that have a bearing on the motion of the star, with the goal of combining them into a global orbital solution in § 3.

2.1. Radial Velocities

The high-precision Doppler measurements of γ Cep have been described in detail by Hatzes et al. (2003). They consist of four separate data sets, corresponding to different instrument configurations: three from the McDonald Observatory (hereafter referred to as McDonald I, McDonald II, and McDonald III, following Hatzes et al. 2003), and one from the CFHT, which is the data set of Walker et al. (1992). The nominal precision of these measurements ranges from about 8 to $\sim 30 \text{ m} \text{ s}^{-1}$, and they are all differential in nature, as they rely on the use of telluric O_2 lines as the velocity metric, or on lines of hydrogen fluoride or iodine gas that play the same role. Taken together, these velocities cover the interval 1981.4-2002.9, which includes periastron passage in the binary orbit. Hatzes et al. (2003) combined these data and solved simultaneously for the outer orbit and the orbit of the planet. The time span of the observations is less than half of their estimated binary period of 57 yr.

Beginning in the late 1970s, γ Cep was monitored spectroscopically using more traditional means by Griffin et al. (2002). To their own observations with several different instruments in Cambridge (England), Haute-Provence (France), and Victoria (Canada), they added a subset of the high-precision velocities mentioned above, as well as other velocities collected from the literature, in an effort to extend the time coverage and better constrain the outer orbit. These include measures published by Beavers & Eitter (1986) made in 1978–1980, and most importantly the velocities obtained at the Lick Observatory from 1896 to 1921 (Campbell & Moore 1928). All these measurements were placed by Griffin et al. (2002) on the same zero point (corresponding to their Cambridge instrument) and have formal uncertainties ranging from 0.2 to 0.9 km s⁻¹. We adopt these 77 measurements as published. These authors noted an unfortunate gap of some 50 years in the velocity coverage for γ Cep that complicates the determination of the orbital period (see also § 3.1). In order to distinguish between two possible periods (66 and 77 yr) allowed by the radial velocity data they used, they also considered other measurements from the literature in the interval 1902-1907 (Frost & Adams 1903; Bélopolsky 1904; Slipher 1905; Küstner 1908). They found that those velocities favored the 66 yr period, although they did not actually make use of them in their orbital solution because of their uncertain zero point.

Our own contribution to the observational material is twofold. On the one hand, we have derived three new velocities for γ Cep based on archival spectra collected at the Harvard-Smithsonian Center for Astrophysics (CfA), using an echelle spectrograph on the 1.5 m Tillinghast reflector at the F. L. Whipple Observatory.

The nominal precision of these measurements is around 0.3 km s^{-1} for a bright and sharp-lined star such as this. For details on the reduction procedures, we refer the reader to the description by Torres et al. (2002). While this contribution is modest by comparison to the material described earlier, it does extend the time coverage to the end of 2004, and the velocities are on a well-defined system (see Stefanik et al. 1999; Latham et al. 2002).

Given the poor spectroscopic coverage prior to 1978, we carried out a careful search of the literature for additional measurements that might help constrain the outer orbit. Aside from the 1902-1907 sources mentioned above that were used only as supporting evidence by Griffin et al. (2002), a number of other velocity sources were found, but their zero points are generally unknown, so the measurements cannot be combined at face value. Thus, as a second contribution, we relied on the extensive CfA database of ~250,000 spectra to place all of those scattered measurements of γ Cep into a uniform frame of reference. This was accomplished by using measurements for other stars also reported in each of these sources and comparing them with newly derived velocities for those same "standards" from CfA spectra obtained at one time or another over the past 25 years. Details of this procedure are provided in the Appendix. Of particular relevance are the γ Cep measurements by Kjærgaard et al. (1981) made in 1977, Snowden & Young (2005) in 1972-1974, Boulon (1957) in 1955, and Harper (1934) in 1921. The precision of those velocities ranges from 0.5 to about 1.9 km s⁻¹. We list them in Table 1 along with our own measurements, all on the CfA system.

Despite our attempts to establish their zero points, two of the sources of historical velocities showed large discrepancies when compared with other data taken at similar times, or presented other problems. The series of measurements by Bélopolsky (1904) contains only five other stars usable as standards, and the offset required to place those velocities on the CfA system has the largest uncertainty (~1 km s⁻¹). The corrected γ Cep velocities from 1903 are some 3 km s⁻¹ too high. Three velocities measured at Mount Wilson Observatory in 1915–1917 (Abt 1973) show the largest spread of any data set (4 km s⁻¹). The zero point of those measurements is very difficult to establish because of the variety of instruments and telescopes used, which are not always indicated in the original publication. The average of the corrected velocities for γ Cep shows a discrepancy of 5 km s⁻¹ relative to others made within a few years. We have therefore not made use of either of these two data sets in our orbital solution described in § 3. Several high-dispersion plates of γ Cep were obtained by Koelbloed & van Paradijs (1975) in 1963-1964, a critical time in the observational history of this object, but unfortunately the authors appear not to have measured radial velocities. Finally, Ruciński & Staniucha (1981) published a velocity measurement for γ Cep made in 1979, but all of the other stars reported in their paper happen to be variable and so cannot be used as standards.

2.2. Astrometry

Between 1989 and 1993, γ Cep was observed by the *Hipparcos* satellite (ESA 1997). These accurate one-dimensional astrometric measurements were used by the science team to derive the position, proper motion, and trigonometric parallax of the object ($\pi_{Hip} = 72.50 \pm 0.52$ mas) as reported in the main catalog. The astrometric solution revealed a measurable acceleration on the plane of the sky (proper motion derivatives) in the amount of $d\mu_{\alpha}/dt = +1.51 \pm 1.12$ mas yr⁻² in right ascension and a more significant $d\mu_{\delta}/dt = +6.10 \pm 1.11$ mas yr⁻² in declination. This acceleration is of course due to the binary nature of the object and was accounted for in deriving the parallax.

TABLE 1		
HELIOCENTRIC RADIAL VELOCITY MEAS	UREMENTS FOR	γCep

HJD (+2,400,000)	Year	Orbital Phase	RV ^a (km s ⁻¹)	$\sigma_{\rm RV}^{b}$ (km s ⁻¹)	O-C (km s ⁻¹)	Source
16.039.739	1902.7919	0.6701	-42.23	0.75	+0.68	1
16.208.653	1903.2544	0.6770	-42.43	0.75	+0.52	1
16.241.612	1903.3446	0.6784	-42.93	0.75	+0.03	1
17,131.88	1905.7820	0.7149	-41.57	0.56	+1.46	2
17,146.88	1905.8231	0.7155	-43.17	0.56	-0.13	2
17.152.83	1905.8394	0.7157	-43.97	0.56	-0.93	2
17,178.247	1905.9090	0.7168	-42.64	0.75	+0.40	3
17,180.223	1905.9144	0.7168	-42.99	0.75	+0.06	3
17,467.480	1906.7008	0.7286	-43.94	0.75	-0.86	3
17,494.387	1906.7745	0.7297	-42.25	0.75	+0.83	3
17,853.407	1907.7574	0.7444	-43.37	0.75	-0.28	3
23,021.616	1921.9072	0.9563	-47.58	1.88	-1.74	4
35,109.0	1955.0007	0.4519	-42.30	1.13	+0.81	5
41,496.971	1972.4900	0.7138	-41.34	1.13	+1.69	6
41,497.972	1972.4927	0.7138	-42.18	1.13	+0.85	6
41,642.597	1972.8887	0.7197	-43.78	1.13	-0.72	6
41,642.602	1972.8887	0.7197	-43.70	1.13	-0.64	6
41,642.606	1972.8887	0.7197	-44.13	1.13	-1.07	6
41,643.590	1972.8914	0.7198	-45.12	1.13	-2.06	6
41,643.618	1972.8915	0.7198	-44.36	1.13	-1.30	6
41,644.720	1972.8945	0.7198	-44.16	1.13	-1.10	6
42,203.973	1974.4257	0.7427	-43.19	1.13	-0.11	6
42,204.995	1974.4285	0.7428	-43.80	1.13	-0.72	6
42,334.781	1974.7838	0.7481	-42.24	1.13	+0.88	6
42,335.842	1974.7867	0.7481	-43.18	1.13	-0.06	6
42,336.762	1974.7892	0.7482	-42.58	1.13	+0.54	6
43,396.0	1977.6893	0.7916	-42.59	0.47	+0.78	7
52,099.9707	2001.5194	0.1485	-45.08	0.23	+0.00	8
53,275.7782	2004.7386	0.1967	-44.72	0.23	-0.17	8
53,337.6691	2004.9081	0.1992	-44.60	0.23	-0.07	8

NOTE.---Velocities derived in this work, as well as others collected from the literature, are all placed on the CfA reference frame.

^a Includes offsets as listed in Table 6.

^b Includes scale factors described in the text.

REFERENCES.—(1) Frost & Adams 1903; (2) Slipher 1905; (3) Küstner 1908; (4) Harper 1934; (5) Boulon 1957; (6) Snowden & Young 2005; (7) Kjærgaard et al. 1981; (8) This paper.

As we demonstrate below, the binary motion at the epoch of the *Hipparcos* observations is such that we expect some curvature on the plane of the sky that should be detectable in the measurements. We have therefore made use of these observations (available in the form of abscissa residuals) in our orbital solution described below, since they are complementary to the spectroscopic observations and provide new information. A total of 76 such measurements were obtained by the two independent data reduction consortia (ESA 1997), and the median error for a single measurement is 1.9 mas.

Because of the relatively short time span of these observations compared to the binary orbital period, it is almost certain that part of the orbital motion has been absorbed into the proper motion components reported by *Hipparcos*. This is in fact a way in which many long-period binaries have been discovered in the past, on the basis of the apparent variability of their proper motions when computed at different epochs (see, e.g., Wielen et al. 1999; Gontcharov et al. 2000; Makarov & Kaplan 2005). Precisely this effect was pointed out for γ Cep by Heintz (1990), who noticed a significant change mostly in μ_{δ} over several decades. Therefore, to make proper use of the *Hipparcos* intermediate data to extract information on the binary orbit, it is necessary to constrain the proper motion by other means in order to model the orbital motion without risking systematic errors.

Initially, we considered using the proper motion for γ Cep reported in the Tycho-2 catalog (Høg et al. 2000a), which relies

on ground-based positional measurements made over many decades and is constrained at the recent epoch by the Tycho-2 position. This long baseline presumably averages out any perturbations due to orbital motion if the period is significantly shorter than this. The Tycho-2 proper motion is in fact quite different from the Hipparcos determination, which is effectively "instantaneous" at the mean epoch ~1991.25. In the case of γ Cep, however, the orbital period is not negligible compared to the time span, and we were concerned that μ_{α} and μ_{δ} might be biased. Evidence that the orbital motion is detectable in the individual positional measurements from transit circle observations was indeed presented by Gontcharov et al. (2000), who inferred from them a period of about 45 yr for the binary. We therefore chose to make use of the individual positions from ground-based catalogs going back to 1898, kindly provided by S. Urban of the US Naval Observatory (USNO). Additional measurements from the Carlsberg Meridian Catalogs (CMCs; see, e.g., Carlsberg Meridian Catalogue, Vol. 4¹) were provided by G. Gontcharov (Pulkovo Observatory) or obtained from the literature. All of these measurements have been reduced to the International Celestial Reference Frame (ICRF), effectively represented in the optical by

¹ VizieR Online Data Catalog, 147 (Copenhagen Univ. Obs. & Royal Greenwich Obs., 1989); also available at http://adsabs.harvard.edu/abs/1995yCat .1147....0C.

TABLE 2						
Ground-based Positional Measurements of γ	CEP FROM	Transit	CIRCLE A	ND P	HOTOGRAPHIC	Programs

R.A. Epoch	Orbital Phase	R.A. (J2000.0)	σ_{α}^{a} (mas)	O-C (mas)	Decl. Epoch	Orbital Phase	Decl. (J2000.0)	σ_{δ}^{a} (mas)	O-C (mas)
F****			()	()	_F		()	()	()
1898.06	0.5992	23 39 22.9400	463	+122	1898.06	0.5992	+77 37 41.850	587	+120
1900.20	0.6313	23 39 22.8942	256	+85	1901.19	0.6461	+77 37 42.320	171	+157
1905.37	0.7087	23 39 22.8527	253	+287	1905.03	0.7036	+77 37 42.953	262	+217
1907.87	0.7461	23 39 22.6199	225	-154	1907.98	0.7478	+77 37 42.974	183	-179
1907.88	0.7463	23 39 22.5343	225	-426	1907.88	0.7463	+77 37 42.963	188	-221
1911.70	0.8035	23 39 22.5729	476	-72	1911.70	0.8035	+77 37 43.453	420	-261
1918.70	0.9083	23 39 22.5466	368	+355	1918.70	0.9083	+77 37 44.393	285	-137
1929.89	0.0759	23 39 22.2488	332	+43	1929.89	0.0759	+77 37 46.203	295	+262
1940.91	0.2409	23 39 22.0967	138	+121	1940.91	0.2409	+77 37 47.945	154	+100
1945.48	0.3093	23 39 21.9705	123	-136	1945.48	0.3093	+77 37 48.832	164	+194
1952.70	0.4174	23 39 21.8727	94	+90	1952.70	0.4174	+77 37 49.622	115	-285
1957.67	0.4918	23 39 21.6400	330	-321	1957.67	0.4918	+77 37 50.911	285	+205
1979.28	0.8154	23 39 21.2509	110	+42	1979.36	0.8166	+77 37 53.547	124	-124
1984.71	0.8967	23 39 21.1435	100	+127	1984.71	0.8967	+77 37 54.386	130	-15
1985.23	0.9045	23 39 21.1245	100	+89	1985.22	0.9044	+77 37 54.332	130	+17
1985.68	0.9113	23 39 21.0996	100	+40	1985.68	0.9113	+77 37 54.469	130	-39
1986.30	0.9206	23 39 21.1259	100	+139	1986.31	0.9207	+77 37 54.487	130	+33
1986.76	0.9274	23 39 21.0801	100	+82	1986.76	0.9274	+77 37 54.667	130	+44
1987.51	0.9387	23 39 21.0507	100	-50	1987.54	0.9391	+77 37 54.743	130	+60
1987.71	0.9417	23 39 21.0636	100	+68	1987.71	0.9417	+77 37 54.678	130	-55
1988.36	0.9514	23 39 21.1137	100	+212	1988.36	0.9514	+77 37 54.728	109	+28
1989.08	0.9622	23 39 21.0301	83	+87	1989.09	0.9623	+77 37 54.901	104	+140
1989.25	0.9647	23 39 21.0495	83	+93	1989.25	0.9647	+77 37 54.620	104	-150
1990.24	0.9796	23 39 21.0441	83	+133	1990.24	0.9796	+77 37 54.826	104	-59
1990.70	0.9864	23 39 20.9988	83	+24	1990.70	0.9864	+77 37 55.128	104	+47
1990.75	0.9872	23 39 20.9900	57	+18	1990.75	0.9872	+77 37 55.090	61	+7
1991.66	0.0008	23 39 20.9811	66	-2	1991.69	0.0013	+77 37 55.034	96	-172
1991.87	0.0040	23 39 20.9973	66	+136	1991.87	0.0040	+77 37 55.200	96	+9
1993.27	0.0249	23 39 20,9700	66	+28	1993.26	0.0248	+77 37 55.470	96	+187
1993.58	0.0296	23 39 20.9423	66	-68	1993.58	0.0296	+77 37 55.531	96	+83
1994.55	0.0441	23 39 20.9401	66	-41	1994.54	0.0439	+77 37 55.448	96	-129
1994.75	0.0471	23 39 20.9412	66	+44	1994.75	0.0471	+77 37 55.672	96	+36

Notes.—Positions are on the International Celestial Reference Frame. Units of right ascension are hours, minutes, and seconds, and units of declination are degrees, arcminutes, and arcseconds.

^a Includes scale factors described in the text.

the *Hipparcos* catalog, and their nominal precision varies between about 50 and 500 mas (see Høg et al. 2000b). We list them in Table 2.

3. ORBITAL SOLUTION

The combination of the radial velocity measurements and the astrometry makes it possible to derive the complete set of elements describing the binary orbit in γ Cep. The inclination angle is of particular interest because when combined with the spectroscopic mass function, it provides the information needed to compute the mass of the secondary star, given an estimate of the primary mass. The substellar companion to the primary introduces additional components of motion that we model simultaneously. Given that the outer orbit is an order of magnitude larger than the inner orbit (see § 1), to first order we assume here that they are decoupled, i.e., that the outer one may be treated as corresponding to a "binary" composed of the secondary star (B) and the center of mass of the inner pair (A). Orbital elements that refer to the outer orbit are indicated below with the subindex AB, and those pertaining to the inner orbit are distinguished with a subindex A. The primary star itself is referred to as Aa, following the traditional spectroscopic notation, and the planet (indistinctly called also "substellar companion") as p, for simplicity.

The radial velocities allow us to solve for the period, centerof-mass velocity of the (triple) system, eccentricity, velocity semiamplitude, longitude of periastron, and time of periastron passage in the outer orbit: { P_{AB} , γ , e_{AB} , K_A , ω_A , T_{AB} }. The highprecision velocities constrain the spectroscopic elements of the inner (planetary) orbit: { P_A , e_A , K_{Aa} , ω_{Aa} , T_A }. Because the highprecision velocities are differential, an offset must be determined to place them on the frame of the absolute velocities, for which we have chosen the Griffin data set as the reference. We therefore solved for four additional parameters representing these offsets, one for each data set: ΔRV_1 , ΔRV_2 , and ΔRV_3 for the groups referred to as McDonald I, McDonald II, and McDonald III (see § 2.1), and ΔRV_4 for the CFHT data set. The CfA velocities and other historical data sets placed on the CfA system were considered as a single group, and one additional parameter, ΔRV_5 , was included to represent the shift relative to Griffin.

Preliminary estimates suggested that the secondary star is very small compared to the primary, and we may assume here that it contributes no light. The *Hipparcos* observations therefore refer strictly to the primary as opposed to the center of light, and provide a constraint on the orientation of the outer orbit (inclination angle i_{AB} and position angle of the ascending node Ω_{AB} , referred to the equinox of J2000.0) as well as on the angular scale of the orbit of the inner binary relative to the barycenter (a''_A). We show below that the astrometric measurements do not, however, resolve the wobble of the primary star caused by the planet. We point out also that there are no available measurements of the

TABLE 3 GLOBAL ORBITAL SOLUTION FOR γ Cep

Parameter	Value			
Adjusted quantities from outer orbit (A+B)				
P _{AB} (days)	24392 ± 522			
<i>P</i> _{AB} (yr)	66.8 ± 1.4			
$\gamma (\mathrm{km}\mathrm{s}^{-1})$	-42.958 ± 0.047			
$K_{\rm A} ({\rm km \ s}^{-1})$	1.925 ± 0.014			
<i>e</i> _{AB}	0.4085 ± 0.0065			
$\omega_{\rm A}~({ m deg})$	160.96 ± 0.40			
$T_{\rm AB}$ (HJD – 2,400,000)	48479 ± 12			
<i>T</i> _{AB} (yr)	1991.606 ± 0.032			
<i>a</i> ^{<i>''</i>} _A (mas)	324.6 ± 8.4			
<i>i</i> _{AB} (deg)	118.1 ± 1.2			
Ω_{AB} (deg)	13.0 ± 2.4			
Adjusted quantities from inner	orbit (Aa+Ab)			
<i>P</i> _A (days)	902.8 ± 3.5			
<i>P</i> _A (yr)	2.4717 ± 0.0096			
$K_{\rm Aa} \ ({\rm m} \ {\rm s}^{-1})$	27.1 ± 1.5			
<i>e</i> _A	0.113 ± 0.058			
ω_{Aa} (deg)	63 ± 27			
$T_{\rm A}$ (HJD – 2,400,000)	53146 ± 72			
<i>T</i> _A (yr)	2004.38 ± 0.20			
Other adjusted quantities				
$\Delta RV_1 (km s^{-1}) [McDonald I]^a$	-45.228 ± 0.035			
ΔRV_2 (km s ⁻¹) [McDonald II] ^a	-45.424 ± 0.035			
$\Delta RV_3 (km s^{-1}) [McDonald III]^a$	-44.053 ± 0.035			

$\Delta \text{RV}_1 \text{ (km s}^{-1}) \text{ [McDonald I]}^{\text{a}}$	-45.228 ± 0.035
$\Delta RV_2 (km s^{-1}) [McDonald II]^a \dots$	-45.424 ± 0.035
$\Delta RV_3 (\text{km s}^{-1}) [\text{McDonald III}]^a \dots$	-44.053 ± 0.035
$\Delta \text{RV}_4 \text{ (km s}^{-1} \text{) [CFHT]}^{\text{a}}$	-44.483 ± 0.035
$\Delta RV_5 \ (km \ s^{-1}) \ [CfA]^a$	$+1.13 \pm 0.12$
$\Delta \alpha^*$ (mas)	$+73.6 \pm 7.5$
$\Delta\delta$ (mas)	$+160.1 \pm 3.9$
$\Delta \mu_{\alpha}^*$ (mas yr ⁻¹)	-16.0 ± 1.1
$\Delta \mu_{\delta}$ (mas yr ⁻¹)	$+21.91 \pm 0.81$

Derived quantities

21.0050 ± 0.0023
55.241 ± 0.004
-64.8 ± 1.1
$+149.09 \pm 0.81$
72.70 ± 0.39
1.382 ± 0.047
19.02 ± 0.64
0.01371 ± 0.00049
0.362 ± 0.022
1.83 ± 0.32
1.43 ± 0.13
1.94 ± 0.06

^a Offsets to be *added* to the corresponding data sets in order to place them on the Griffin system.

^b Coordinates of the barycenter (ICRF, J2000.0, epoch 1991.25).

^c Assumes a primary mass of $M_{Aa} = 1.18 \pm 0.11 M_{\odot}$ (see § 4).

^d Relative semimajor axis of the orbit of the substellar companion.

and somewhat larger for some of the ground-based catalog positions.³

The results are given in Table 3, along with derived quantities such as the position of the barycenter at the mean epoch of the *Hipparcos* catalog (1991.25), the parallax and proper motion components, and the mass function of the stellar binary. Other

relative position between the two stars, since the secondary has never been resolved. The use of the *Hipparcos* measurements in the global solution introduces several other parameters that must be solved for, including corrections to the catalog values of the position of the barycenter ($\Delta \alpha^*, \Delta \delta$) at the mean reference epoch of 1991.25, and corrections to the proper motion components ($\Delta \mu_{\alpha}^*, \Delta \mu_{\delta}$).² In principle, we also need to solve for a correction to the *Hipparcos* parallax. However, the fact that the spectroscopic elements of the outer orbit are solved for at the same time introduces a redundancy, and the parallax (which in this case would be termed an "orbital" parallax) can be expressed in terms of other elements as

$$\pi = (1.0879 \times 10^4) \frac{a''_{\rm A} \sin i_{\rm AB}}{P_{\rm AB} K_{\rm A} \sqrt{1 - e_{\rm AB}^2}}, \qquad (1)$$

where the period is given in days, and K_A is given in km s⁻¹. We have therefore chosen to eliminate the parallax correction as an adjustable parameter.

By combining complementary observations of different kinds, the global solution is strengthened. The ground-based positional measurements provide the tightest constraint on the proper motion and position of the barycenter. This breaks the strong correlation between proper motion and orbital motion in the Hipparcos observations and enables those measurements to provide a constraint on the angular scale and orientation of the outer orbit, although their coverage is only a small fraction of the orbital period. Some information on the scale and orientation, as well as on the outer period, is provided also by the positional measurements, while the velocities contribute most of the weight to the period, shape, and linear scale of the binary orbit. The elements of the inner orbit are constrained only by the high-precision velocity measurements and are only weakly dependent on the outer orbit. Light-travel effects in the inner orbit are negligibly small. The formalism for incorporating the abscissa residuals from Hipparcos into the fit follows closely that described by van Leeuwen & Evans (1998) and Pourbaix & Jorissen (2000), including the correlations between measurements from the two independent data reduction consortia (ESA 1997). In using the ground-based catalog positions, the parallactic motion was accounted for in our model, given that the precision of some of the more recent measurements is comparable to the parallax.

Altogether, there are 23 unknowns that we solved for simultaneously, using standard nonlinear least-squares techniques (Press et al. 1992, p. 650). The solution converged quickly from initial values of the elements chosen from preliminary fits or by an extensive grid search, and experiments in which we varied the initial values within reason yielded the same results. A total of 446 individual observations were used from 10 different data sets, as follows: 107 classical radial velocities (77 from Griffin and 30 from CfA and other literature sources), 199 high-precision velocities (68 from CFHT, 43 from McDonald I, 49 from McDonald II, and 39 from McDonald III), 76 one-dimensional Hipparcos measurements, and 64 ground-based catalog coordinates (split into two data sets of 15 and 17 pairs of right ascension and declination measurements). Weights were assigned to the measurements according to their individual errors. Since internal errors are not always realistic, we adjusted them by applying a scale factor in such a way as to achieve a reduced χ^2 value near unity separately for each data set. This was done by iterations. These scale factors were all close to unity for most of the velocity sets,

² Following the practice in the *Hipparcos* catalog, we define $\Delta \alpha^* \equiv \Delta \alpha \cos \delta$ and $\Delta \mu^*_{\alpha} \equiv \Delta \mu_{\alpha} \cos \delta$.

³ The scale factors derived are 0.96 (Griffin velocities), 0.93 (McDonald I), 1.10 (McDonald II), 1.02 (McDonald III), 1.45 (CFHT), 0.94 (CfA), 1.62 (USNO right ascensions), 1.50 (USNO declinations), 0.83 (CMC right ascensions), 0.87 (CMC declinations), and 0.86 (*Hipparcos*).



Fig. 1.—Radial velocity measurements of γ Cep A as a function of time, along with our fitted curve from the combined solution. The center-of-mass velocity of the system is indicated by the dotted line and is on the reference frame of the velocities by Griffin et al. (2002). (a) Classical velocity measurements in the outer orbit. The wiggles in the curve correspond to the perturbation by the 2.47 yr substellar companion. (b) Close-up of the high-precision velocities, which are near periastron passage in the outer orbit (arrow). The error bars in this panel are smaller than the size of the points.

derived quantities are described below. The elements of the planetary orbit are not significantly different from those reported by Hatzes et al. (2003), since that orbit depends essentially only on the high-precision velocities, for which we used the same data they used. The parallax is also not appreciably different from the *Hipparcos* value, although our uncertainty is somewhat smaller. The proper motion components, on the other hand, are considerably different from their catalog values, as anticipated above.

The radial velocity measurements are represented graphically in Figure 1. The top panel shows only the classical measurements. The small undulations in the computed curve are produced by the wobble of the primary star with the 2.47 yr period of the substellar companion. Although the phase coverage in the outer orbit is incomplete, the period of the binary is fairly well established, due in part to the very high precision of the McDonald and CFHT data (see also § 3.1). These are shown separately in the bottom panel, where the error bars are smaller than the size of the points. The reflex motion of the primary due to the substellar companion is shown as a function of orbital phase in Figure 2, in which the motion in the outer orbit has been subtracted from the individual data sets. The residuals from the new CfA velocities and from other values from the literature sources placed on the same system are given in Table 1.

The path of γ Cep on the plane of the sky is represented in Figure 3, where the axes are parallel to the right ascension and



FIG. 2.—High-precision radial velocity measurements of γ Cep, shown as a function of phase in the inner orbit, along with our fitted curve from the combined solution. The motion in the outer orbit has been subtracted. The center-of-mass velocity of the system is indicated by the dotted line and is on the reference frame of the velocities by Griffin et al. (2002).

declination directions. The solid curve is the result of the contributions from the annual proper motion (*arrow*), the parallactic motion, and the motion in the binary. The wobble due to the substellar companion is negligible on the scale of this figure (see also § 5). The predicted location of the one-dimensional *Hipparcos* observations is indicated by the dots on the curve. As stated earlier, their typical uncertainty is 1.9 mas. For illustration purposes, the dotted line in the figure starting at the location of the first *Hipparcos* observation shows the path the star would follow *without* the perturbation from the orbital motion in the binary.



Fig. 3.—Path of γ Cep A on the sky, resulting from the combined effects of proper motion, orbital motion (P = 66.8 yr), and parallactic motion (*solid curve*). The magnitude and direction of the annual proper motion are indicated by the arrow. The *Hipparcos* observations are shown as dots at their predicted locations and do not represent the actual measurements, which are one-dimensional in nature (see main text). The dotted curve shows the path the star would follow in the absence of orbital motion, starting at the epoch of the first *Hipparcos* measurement, indicated by the open circle.



FIG. 4.—Computed orbit of γ Cep A around the center of mass of the binary (shown with a plus sign). The direction of motion (retrograde) is indicated by the arrow, and the dotted line represents the line of nodes. The *Hipparcos* observations are displayed with filled circles at their predicted locations and are seen to bracket periastron passage (*open circle labeled* "P"). The perturbation due to the substellar companion of the primary is negligible on the scale of this figure. The relative orbit of the binary is simply a scaled-up version of the ellipse shown here, with a scale factor given by $(M_{\rm Aa} + M_{\rm B})/M_{\rm B} = 4.26$ (yielding a semimajor axis $a'_{\rm AB} = 1.382'' \pm 0.047''$; see Table 3).

The orbit of the primary star in γ Cep around the center of mass of the binary is shown in Figure 4, with a semimajor axis of about 325 mas. The direction of motion is retrograde (arrow). The intersection between the orbital plane and the plane of the sky (line of nodes) is represented by the dotted line. The section of the orbit covered by the Hipparcos mission is indicated with filled circles, and the open circle labeled "P" represents periastron. A close-up of the area around the Hipparcos observations is shown in Figure 5. Because these measurements are one-dimensional in nature, their exact location on the plane of the sky cannot be shown graphically. The filled circles represent the predicted location on the computed orbit. The dotted lines connected to each filled circle indicate the scanning direction of the Hipparcos satellite for each measurement, and show which side of the orbit the residual is on. The short line segments at the end of and perpendicular to the dotted lines indicate the direction along which the actual observation lies, although the precise location is undetermined. Occasionally, more than one measurement was taken along the same scanning direction, in which case two or more short line segments appear on the same dotted lines.

The motion of γ Cep A in the binary orbit is discernible in the ground-based catalog measurements taken over the last century, although only in the declination direction. This is illustrated in Figure 6. The amplitude of motion in the right ascension direction is much smaller because of the orientation of the orbit, which is mostly north-south. The more recent measurements (since 1980) are much more precise. That section of the orbit is shown on a larger scale in Figure 7. The residuals of all ground-based measurements from our orbital solution are given in Table 2.

3.1. The Constraint on the Binary Period

The poor observational coverage of γ Cep prior to 1980 has made it difficult to establish the period of the outer orbit in previous studies, particularly since the secondary star has never



FIG. 5.—Enlargement of Fig. 4, showing the individual *Hipparcos* observations. See the main text for an explanation of the graphical representation of these one-dimensional measurements.

been resolved. Walker et al. (1992) gave a rough estimate of 29.9 yr, based on only 10 yr of high-precision velocity coverage. Gontcharov et al. (2000) used the ground-based catalog positions spanning a little less than six decades and inferred a period of 45 yr. However, a rereduction of those same data (G. Gontcharov



FIG. 6.— Ground-based catalog positions of γ Cep in right ascension and declination, after subtracting the contribution from the proper motion resulting from our fit between the date of each observation and the reference epoch 1991.25. The curve represents the combination of motion in the 66.8 yr binary orbit and the parallactic motion, as predicted from the solution.



FIG. 7.—Enlargement of Fig. 6, showing only the most recent catalog measurements, which are the most precise.

2006, private communication) does not show such periodicity as clearly. The radial velocity study by Griffin et al. (2002) took advantage of some of the historical measurements going back more than 100 yr and found that a 50 yr gap in the data near the middle of the last century allowed two possible periods giving fits of similar quality: \sim 66 and \sim 77 yr. On the basis of other observational evidence, they chose the short orbital period. Hatzes et al. (2003) used 20 yr worth of high-precision velocity measurements and derived a period of 57 yr.

The simultaneous use of all of the above measurements, and the addition of other observations (including more recent velocities as well as historical velocities, and the Hipparcos measurements), have allowed us to finally constrain the binary period without ambiguity to a value of 66.8 yr, thus proving Griffin et al. (2002) essentially correct. To illustrate the improvement brought about by the added observations, we have recreated the fit by Griffin et al. (2002) by using the same set of observations they used,⁴ and ignoring the velocity perturbation from the substellar companion, as they did. In Figure 8, we show the reduced χ^2 of the fit for a range of fixed orbital periods, with the remaining orbital elements adjusted as usual to minimize χ^2 . We then repeated this exercise using the data that went into our own solution, this time accounting properly for the planetary companion. The dashed curve corresponding to the solution by Griffin et al. (2002) shows two local minima at \sim 66 and \sim 77 yr, as found by those authors. The solid curve corresponding to the solution in



FIG. 8.—Constraint on the orbital period of the binary for two different data sets: the one in this paper (*solid line*), and the one used by Griffin et al. (2002; *dashed line*). In each case, the period has been fixed over a fine grid of values, and the remaining elements were solved for in the usual manner. The run of the reduced χ^2 values for the present solution shows that of the two periods allowed by the Griffin et al. (2002) fit, the 66 yr value is the correct one.

this paper that includes all available observations has a single minimum at 66.8 yr. The formal uncertainty in this value is 1.4 yr, or 2%.

4. PHYSICAL PROPERTIES OF THE PRIMARY AND SECONDARY STARS

In order to take full advantage of the orbital solution presented above and estimate the mass of the unseen secondary star, as well as place limits on the mass of the substellar companion, we require an estimate of the mass of the primary star itself (M_{Aa}). Mass estimates in the literature for γ Cep have varied by more than a factor of 2 (between ~0.8 and ~1.7 M_{\odot}), which is somewhat surprising for such a bright and well-studied star but may perhaps be explained by its present evolutionary state and other uncertainties (see below). We wish to constrain it to much better than this to avoid propagating the uncertainty to other quantities that depend on the mass. In this section, we therefore examine the available observational material carefully and critically, making use of current stellar evolution models to arrive at the best possible estimate for M_{Aa} . We discuss some of the other estimates as well, in an attempt to understand the differences.

The brightness of γ Cep has made it an easy target for spectroscopic studies to determine both the effective temperature and chemical composition of the star. These, along with other properties, are essential in order to estimate its absolute mass. In Table 4 we have collected the results of nearly two dozen separate investigations carried out over the past 40 years. We consider here only determinations of T_{eff} and [Fe/H] that are purely spectroscopic. Our own temperature estimate from the spectra described in § 2.1 is listed as well (see the Appendix for the details of our procedures). For the most part, the 22 independent metallicity determinations show reasonable agreement within the errors and yield a weighted average of $[Fe/H] = +0.01 \pm 0.02$, or very nearly solar. Further comments on this value are given below. The weighted average effective temperature is $T_{\rm eff} = 4852 \pm 26$ K from nine spectroscopic measurements, including our own. The uncertainties given here are statistical errors that account for the different weights as well as the scatter of the individual [Fe/H]

⁴ The only difference in our re-created solution is that we used the highprecision velocity measurements as published, whereas Griffin et al. (2002) used values read from a figure, since some of the measurements had not yet been reported in tabular form in the literature.

TABLE 4

Spectroscopic Determinations of the Effective Temperature and Metallicity for γ Cep from the Literature

Source	$T_{\rm eff}^{a}$	[Fe/H]	$\log g$
Source	(11)	(dex)	(dex)
Herbig & Wolff (1966)	4383 ^b	$+0.05^{\circ}$	
Spite (1966)		+0.02	
Spinrad & Taylor (1969)		+0.1:	
Bakos (1971)	4421 ^b	-0.04	
Głebocki (1972)	(4828)	-0.21 ± 0.25	3.3
Gustaffson et al. (1974)	(4630)	$+0.04 \pm 0.15$	3.1
Campbell (1978)	4840	$+0.02\pm0.08$	
Lambert & Ries (1981)	$5091\pm100^{\rm d}$	-0.05 ± 0.18	3.57 ± 0.46
Gratton et al. (1982)	4825 ± 60	-0.04 ± 0.14	2.77 ± 0.15
Kjærgaard et al. (1982)	(4790)	+0.04	3.1
Gratton (1985)		-0.06 ± 0.12	2.77
Brown et al. (1989)	(4720)	-0.04	3.1
McWilliam (1990)	(4770)	0.00 ± 0.11	3.27 ± 0.40
Luck & Challener (1995)	(4650 ± 100)	-0.02 ± 0.10	2.35 ± 0.25
Mishenina et al. (1995)	(4810 ± 100)	-0.02 ± 0.10	3.00 ± 0.30
Soubiran et al. (1998)	4769 ± 86	-0.01 ± 0.16	2.98 ± 0.28
Gray et al. (2003)	4761 ± 80	$+0.07\pm0.08$	3.21
Santos et al. (2004)	4916 ± 70	$+0.16 \pm 0.08$	3.36 ± 0.21
Franchini et al. (2004)		-0.066 ± 0.034	
Fuhrmann (2004)	4888 ± 80	$+0.18\pm0.08$	3.33 ± 0.10
Affer et al. (2005)	4935 ± 139	$+0.14 \pm 0.19$	3.63 ± 0.38
Luck & Heiter (2005)	5015 ± 100	$+0.26 \pm 0.11$	3.49 ± 0.10
This paper	4800 ± 100		3.1 ± 0.2

NOTE.—When not reported in the original publications, typical uncertainties for [Fe/H] have been assumed to be 0.1 dex

(0.25 dex for Spinrad & Taylor 1969), and uncertainties in the effective temperatures have been assumed to be 100 K. Temperature estimates given in parentheses are listed for completeness, but are photometric rather than spectroscopic,

and are not considered further.

Although these values are listed as effective temperatures in the catalog by Cayrel de Strobel et al. (2001), they are actually excitation temperatures. We do not use them here.

The original value reported is +0.27. However, examination of the iron abundances derived for 12 other stars in this study indicates that the [Fe/H] values are systematically overestimated by approximately 0.22 dex. Correcting for this offset brings the estimate for γ Cep more in line with the rest of the determinations. We adopt the revised value here. ^d The hotter temperature derived in this study is a consequence of the use of old values of the oscillator strengths (see

Mishenina et al. 1995). We have elected not to use it here.

and $T_{\rm eff}$ measurements, but not for possible systematics. In the following, we adopt for these averages more conservative errors of 0.05 dex and 100 K, respectively.

Temperature estimates for the star have been derived on numerous occasions also from color indices in a variety of photometric systems. In order to bring homogeneity to this information, we have compiled the available photometry for γ Cep in eight different systems (Johnson, Strömgren, Vilnius, Geneva, Cousins, DDO, 2MASS, and Tycho), mostly from the photometric database maintained by Mermilliod et al. (1997), and we have used the color/temperature calibrations for giant stars from Ramírez & Meléndez (2005) for 13 different photometric indices. Interstellar reddening has been ignored here in view of the close distance to the star (13.8 pc), but we have accounted for the very small metallicity correction in each calibration based on the discussion above. The results are collected in Table 5, where the uncertainty of each temperature estimate includes the contribution from photometric errors as well as the statistical uncertainty of the calibration, added in quadrature. The weighted average of these determinations is $T_{\rm eff} = 4754 \pm 17$ K, although we prefer 100 K as a more realistic error to account for unquantified systematics. The spectroscopic and photometric temperature estimates thus differ by only 100 K, and we adopt here the compromise value of $T_{\rm eff} = 4800 \pm 100$ K.

Two additional properties of the star that can be determined very accurately are the absolute visual magnitude and the linear ra-

dius. The absolute magnitude follows from $V = 3.213 \pm 0.007$ (Mermilliod et al. 1997) and our parallax for the system (Table 3), and is $M_V = 2.521 \pm 0.014$. The angular diameter of γ Cep has been measured directly with high precision by Nordgren et al. (1999), using the Navy Prototype Optical Interferometer, and is $\phi = 3.24 \pm 0.03$ mas (limb-darkened value). Combined once again with our parallax, this measurement yields the linear radius as $R = 4.790 \pm 0.052 R_{\odot}$, which has a formal precision just over 1%

In Figure 9, we compare the measured temperature and absolute visual magnitude of the star, with evolutionary tracks from the series by Yi et al. (2001) and Demarque et al. (2004) for the composition established above. Tracks are labeled with the mass in solar units. The star is seen to be in the first ascent of the giant branch. The shaded error box is shown more clearly in the inset, which suggests a mass for γ Cep slightly over 1.2 M_{\odot} and an uncertainty in that value determined almost entirely by the temperature error at this fixed metallicity. If the radius is used instead of the temperature, the constraint on the mass is considerably improved because of the smaller relative error of R. This is shown in Figure 10, which indicates a mass also close to $1.2 M_{\odot}$, consistent with the previous figure. In both cases, the uncertainty in the metallicity is also important, as a change in [Fe/H] shifts the tracks essentially horizontally.

The optimal value of the mass is one that yields the best simultaneous match to the four measured quantities (T_{eff} , [Fe/H],

TABLE 5 Photometric Estimates of the Effective Temperature of γ Cep

Photometric System and Index	$T_{\rm eff}^{\ a}$ (K)
Johnson (B–V)	4756 ± 53
Strömgren (<i>b</i> - <i>y</i>)	4811 ± 76
Vilnius (Y–V)	4753 ± 79
Vilnius (V–S)	4741 ± 70
Geneva (B2–V1)	4772 ± 51
Geneva (<i>B</i> 2– <i>G</i>)	4746 ± 44
Geneva $(t \equiv [B2 - G] - 0.39[B1 - B2])$	4729 ± 49
Johnson-Cousins (V-R _C)	4696 ± 73
Johnson-Cousins (V–I _C)	4783 ± 52
Cousins $(R_{\rm C}-I_{\rm C})$	4893 ± 93
DDO <i>C</i> (42–45)	4672 ± 63
DDO <i>C</i> (42–48)	4729 ± 54
2MASS (<i>V</i> - <i>J</i>) ^b	5032 ± 370
2MASS (V–H) ^b	4972 ± 196
2MASS $(V-K)^{b}$	4886 ± 209
Tycho $(B_T - V_T)$	4749 ± 83
Tycho-2MASS $(V_T - K)^b$	4876 ± 194

^a Based on the color/temperature calibrations by Ramírez & Meléndez (2005) for giants, adopting $[Fe/H] = +0.01 \pm 0.05$ and no reddening (see § 4).

^b Due to the brightness of γ Cep, the star was saturated in the 2MASS measurements and yielded a large photometric error. This is reflected in the large temperature uncertainty.

 M_V , and R) within their stated errors. To determine this value, as well as its uncertainty, we computed by interpolation evolutionary tracks in a fine grid for a range of masses and also a range of metallicities within the observational uncertainty of [Fe/H]. At each point along the tracks, we compared the predicted stellar properties with the measurements and recorded all models that agree with the observations within their errors. All such models



FIG. 9.—Evolutionary tracks from the calculations by Yi et al. (2001) and Demarque et al. (2004), in the absolute visual magnitude vs. effective temperature plane. The metallicity adopted is [Fe/H] = +0.01, the weighted average of all spectroscopic determinations. Masses are labeled in solar units, and the dot with the shaded error box represents the measurements for γ Cep. An enlargement is shown in the inset.



FIG. 10.—Same as Fig. 9, but in the M_V vs. radius plane. The constraint on the mass of γ Cep is seen to be much tighter.

are displayed in Figure 11 in a mass/age diagram. It is seen that at each mass, the range of allowed ages is very narrow. The best match is for a mass of $M_{Aa} = 1.18^{+0.04}_{-0.11} M_{\odot}$, and the corresponding evolutionary age is $6.6^{+2.6}_{-0.7}$ Gyr. All four measured quantities are reproduced to well within their errors (better than 0.3 σ), an indication that they are mutually consistent. The surface gravity predicted by the best model is log g = 3.15. An independent age estimate was obtained by Saffe et al. (2005), based on the chromospheric activity indicator log $R'_{\rm HK} = -5.32$. Their result (6.39 Gyr) using the calibration by Rocha-Pinto & Maciel



FIG. 11.— Theoretical mass and age combinations that are consistent with the four measured properties of γ Cep ($T_{\rm eff}$, [Fe/H], M_V , and R) within their errors. The best fit is for $M_{\rm Aa} = 1.18^{+0.04}_{-0.11} M_{\odot}$ and an age of $6.6^{+2.6}_{-0.7}$ Gyr. The larger point sizes indicate a closer match.

(1998) agrees very well with ours formally, although chromospheric ages for older objects tend to be rather uncertain.⁵

There are significant differences between our mass and other recent estimates. Almost all of them rely on evolutionary models and use different combinations of observational constraints. For example, Fuhrmann (2004) derived a value of 1.59 M_{\odot} , with a formal error less than 10%, from a fit to the effective temperature and bolometric magnitude (derived using the Hipparcos parallax) for a fixed metallicity that is higher than ours (see Table 4). This mass estimate was adopted by Hatzes et al. (2003) to infer the minimum mass of the substellar companion to γ Cep. Affer et al. (2005) obtained an even larger primary mass of 1.7 M_{\odot} (no uncertainty given), from a fit to their own T_{eff} and M_V (also based on the *Hipparcos* parallax), using their [Fe/H] determination that is again higher than ours. Allende Prieto & Lambert (1999) used M_V and B - V directly and inferred $M_{Aa} = 1.33 M_{\odot}$, but apparently made no use of any measured metallicity. A lower mass than ours ($M_{\rm Aa} = 1.0 \pm 0.2 M_{\odot}$) was derived by Luck & Challener (1995) from the luminosity and temperature they determined for γ Cep, along with their [Fe/H] value, which is close to solar. Głebocki (1972) obtained 1.5 M_{\odot} employing a similar method, but adopted a metallicity much lower than ours. Except for the latter study, the evolutionary models used by most of these authors are similar enough that the differences in mass must be due in large part to the observational constraints, particularly the temperature and metallicity. We note also that none of these studies have made use of the measured angular diameter of the star, which appears to be very accurate. An entirely different approach was followed by Gratton et al. (1982), who inferred a mass from their spectroscopic log q determination along with a linear radius derived from surface brightness relations ($R = 6.5 R_{\odot}$). Their value is $M_{\rm Aa} = 0.89 \pm 0.19 \ M_{\odot}$. The larger estimates of $M_{\rm Aa}$ tend to be those based on hotter

temperatures and also higher metallicities. Furthermore, a look at Table 4 shows that while most of the metallicity determinations for γ Cep are close to solar, all the higher values have been reported only in the last few years, and they tend to go together with hotter temperatures (see Fig. 12). We note in this connection that γ Cep has been considered a member of a group of evolved stars displaying CN bands that are stronger than usual ("strong-CN stars," or "very-strong-lined stars"; see, e.g., Spinrad & Taylor 1969; Keenan et al. 1987). It was classified by the latter authors as K1 III-IV CN 1, which corresponds only to a marginally strong CN star. These objects have had a controversial history, occasionally having been considered to be super metal-rich. Other studies have disputed this, however. For example, some of the giants in the open cluster M67 have been found to have strong CN features, although the chemical composition of this cluster is believed to be essentially solar (see, e.g., Luck & Challener 1995). We refer the reader to the latter work (and references therein) for an excellent summary of the subject and a list of possible explanations for the CN phenomenon.

As tempting as it may be to place higher confidence in some of the more recent [Fe/H] studies that have found a metal-rich composition for γ Cep, it is difficult to ignore the large body of equally careful determinations yielding a composition closer to solar. This includes the recent work of Franchini et al. (2004), which not only gives a slightly subsolar metallicity but also happens to have the smallest formal uncertainty; their result is [Fe/H] = -0.066 ± 0.034 . As a test, we repeated the comparison with



FIG. 12.—Effective temperature and metallicity determinations for γ Cep from only the studies that measured both quantities spectroscopically (*filled circles*). There is an apparent correlation between [Fe/H] and T_{eff} . The values adopted in this paper are indicated with an asterisk. The arrows represent other spectroscopic abundance determinations that do not have a corresponding spectroscopic temperature measurement.

stellar evolution models described earlier, but adopting the spectroscopic temperature and metallicity determinations of each of the recent studies that give supersolar abundances. In no case did we find a model that is simultaneously consistent with all four of the quantities— $T_{\rm eff}$, [Fe/H], M_V , and R—within their uncertainties. We are led to conclude, therefore, that the chemical composition of γ Cep is *not* significantly higher than solar, and we adopt in the following the mass we determined above with the most conservative of the asymmetric error bars: $M_{\rm Aa} = 1.18 \pm 0.11 M_{\odot}$.

With this value, and the mass function from our orbital solution, the mass of the unseen stellar companion is $M_{\rm B} = 0.362 \pm 0.022 \ M_{\odot}$, where the error is computed from the full covariance matrix resulting from our fit (including cross-terms) and accounts also for the primary mass uncertainty, which represents the dominant contribution. Thus, the secondary is most likely a late-type star⁶ of spectral type approximately M4. The angular semimajor axis of the relative orbit between the primary and secondary becomes $a''_{\rm AB} = 1.382'' \pm 0.047''$, which corresponds to 19.02 \pm 0.64 AU.

With the secondary mass known, it is of interest to compute its brightness relative to the primary in order to assess the chance of detecting it directly, most likely in the infrared. The brightness measurements of the primary itself in the near-infrared are rather uncertain because the star saturated the Two Micron All Sky Survey (2MASS) detectors (see Table 5). From our best model fits, we derive absolute magnitudes of $M_H \simeq 0.28$ and $M_K \simeq 0.19$ in

⁵ An additional age estimate by Saffe et al. (2005), based on the calibration by Donahue (1993), gave the value 14.78 Gyr for γ Cep, which, however, is older than the age of the universe.

⁶ For completeness, we mention here two alternate possibilities, although we consider them much less likely. One is that the secondary is a white dwarf. In this case, its low mass would make it a helium-core white dwarf, which is the product of binary evolution involving mass transfer through Roche lobe overflow. Not only is it difficult to see how the substellar companion could have survived in this environment (unless it formed later, perhaps from remnant material), but there also appears to be no evidence of a (presumably hot) white dwarf in the ultraviolet spectra of γ Cep. The other possibility is that the companion is itself a closer binary composed of smaller main-sequence stars. In this case, their combined brightness much be significantly less than that of a single M4 star of the same mass, making it more difficult to detect γ Cep B.

the Johnson system, which are actually consistent with the values inferred from the 2MASS photometry within their large errors. The brightness of the secondary star may be estimated also from stellar evolution models. For this we have used the calculations by Baraffe et al. (1998), since those of Yi et al. (2001) are not intended for low-mass stars. For the age we established above, we obtain $M_V \simeq 10.92$, $M_H \simeq 6.83$, and $M_K \simeq 6.56$, which we have placed on the same photometric system as Yi et al. (2001), following the prescription by Bessell & Brett (1988). Thus, the secondary is expected to be ~8.4 mag fainter than γ Cep A in V, ~6.6 mag fainter in H, and ~6.4 mag fainter in K.⁷

The orbital elements in Table 3 allow the relative position of the unseen secondary to be predicted. We note, however, that the scale of the relative orbit still depends critically on the assumed primary mass as $(M_{Aa} + M_B)^{1/3}$, in which the secondary mass itself scales as $(M_{Aa} + M_B)^{2/3}$. As seen earlier, M_{Aa} is quite sensitive to the adopted temperature and metallicity. A dynamical (hypothesis-free) estimate of the masses of both stars and a direct measure of the semimajor axis a'_{AB} will be possible once γ Cep B is detected and its path around the primary is measured over at least a portion of the orbital cycle.

5. THE MASS OF THE PLANETARY COMPANION

The reflex motion of the primary star along the line of sight in response to the putative substellar companion leads to a mass function of $f(M_p) = (1.83 \pm 0.32) \times 10^{-9} M_{\odot}$ from our orbital fit. With the adopted value of M_{Aa} , this corresponds to $M_p \sin i_A = 1.43 \pm 0.13 M_{Jup}$, which is only slightly smaller than the value $M_p \sin i_A = 1.7 \pm 0.4 M_{Jup}$ reported by Hatzes et al. (2003). The difference is due almost entirely to the choice of primary mass, for which they used $M_{Aa} = 1.59 M_{\odot}$.

The perturbation on the primary star on the plane of the sky caused by the substellar companion is expected to be small, although it depends obviously on the unknown inclination angle $i_{\rm A}$ (and through it on M_p). Given that the *Hipparcos* measurements are fairly precise, we attempted to determine this astrometric wobble simultaneously with the other elements by incorporating additional adjustable parameters into the model. Four of the elements of this astrometric orbit are already known from spectroscopy (P_A , e_A , ω_{Aa} , and T_A). The remaining three are the angular scale (semimajor axis) of the orbit of the primary around its center of mass with the planet (a''_{Aa}) , the inclination angle of the planetary orbit (i_A) , and the position angle of the ascending node (Ω_A) , J2000.0). Since spectroscopy gives the projected linear semimajor axis $(a_{Aa} \sin i_A)$, and the parallax is a known function of other elements (see eq. [1]), we take advantage of the redundancy to eliminate the angular semimajor axis a''_{Aa} as an adjustable parameter, given that it can be expressed as

$$a_{Aa}^{\prime\prime} = a_{A}^{\prime\prime} \frac{P_{A}}{P_{AB}} \frac{K_{Aa}}{K_{A}} \sqrt{\frac{1 - e_{A}^{2}}{1 - e_{AB}}} \frac{\sin i_{AB}}{\sin i_{A}}.$$
 (2)

A solution with a total of 25 adjustable parameters did not yield a statistically significant detection of the astrometric wobble: the best fit corresponded to an inclination angle 19° from face-on, implying a semimajor axis $a''_{Aa} = 0.46 \pm 0.36$ mas and a planet mass around $4M_{Jup}$.

In order to place a meaningful upper limit on M_p , we explored the full range of possible values of i_A and Ω_A to identify the area



FIG. 13.— Confidence levels of orbital fits in the i_A - Ω_A space of parameters, describing the wobble of γ Cep A on the plane of the sky in response to the pull from the substellar companion. We use these fits to place an upper limit on the mass M_p of the substellar companion. The light gray area represents solutions for fixed values of these two parameters that can be ruled out only at the ~68% confidence level (1 σ) or less. The plus sign corresponds to the best fit, which, however, does not give a statistically significant result (see main text). The medium shade of gray corresponds to fits ruled out at confidence levels between 1 and 2 σ , and yields an upper limit on M_p of 13.3 M_{Jup} . The dark gray area corresponds to fits region yields a minimum inclination angle of 4.9° and an upper limit on M_p of 16.9 M_{Jup} .

of parameter space where the solutions become inconsistent with the observational errors. For each pair of fixed values of i_A and Ω_A , we solved for the other 23 parameters of the fit as usual. A false alarm probability can be attached to the $\Delta \chi^2$ (increase in χ^2 compared to the minimum) associated with each of these solutions. In this way, we may determine the minimum value of $\sin i_A$ (highest value of M_p) for a given confidence level. This is illustrated in Figure 13, where we show the region of parameter space in the two variables of interest along with confidence contours. The light gray area corresponds to solutions that can only be ruled out at confidence levels up to 1 σ (~68%) and includes our best fit mentioned above (indicated with a plus sign). The medium gray area is the region between 1 and 2 σ , and the dark gray area corresponds to confidence levels between 2 and 3 σ . At the 2 σ level (~95% confidence), the observations rule out companion masses larger than $13.3M_{Jup}$ (or inclination angles less than 6.2° from face-on), which would induce reflex motions on the primary with a semiamplitude of at least 1.5 mas. This mass corresponds roughly to the conventional boundary between planetary and brown dwarf masses. At a higher confidence level of 3 σ (99.73%), the mass limit is 16.9 M_{Jup} (or $i_A > 4.9^\circ$), which would produce a wobble with a semiamplitude of about 1.8 mas. There is little doubt, therefore, that the companion is substellar.

6. DISCUSSION AND CONCLUDING REMARKS

In their paper, Hatzes et al. (2003) attempted to place limits on the mass of the substellar companion in a different way, by using their measured projected rotational velocity for γ Cep ($v \sin i =$ $1.5 \pm 1.0 \text{ km s}^{-1}$) along with the period they determined for the variation of the Ca II λ 8662 emission-line index (781 \pm 116 days) and the estimated radius of the star ($R = 4.66 R_{\odot}$, adopted from Fuhrmann 2004). They relied on two assumptions: that the spin axis of the star is parallel to the axis of the planetary orbit, and that

 $^{^{7}}$ The brightness of the secondary in *V* may be overestimated by up to 0.5 mag due to the possibility of missing opacities in the models (see, e.g., Delfosse et al. 2000; Chabrier et al. 2005), which would affect the optical the most.

the period of variation of the Ca II index represents the true rotation period of the star. The comparison between the measured $v \sin i$ and the expected equatorial rotational velocity (v_{eq}) then gives limits on sin i (or sin i_A in our notation). As it turns out, however, there is a mathematical error in their calculation of v_{eq} : they reported $v_{eq} = 4.9 \text{ km s}^{-1}$, while the correct value is 0.3 km s⁻¹ (see also Walker et al. 1992). Since this is smaller than their $v \sin i$, no limits can be placed on $\sin i_A$ in this way. Their statement on the probable mass range of the planetary companion is therefore not valid. Either the measured v sin i is overestimated, or the period of the Ca II variations is not the true rotation period of the star. The former explanation is perhaps supported by a measurement by Gray & Nagar (1985), who gave $v \sin i = 0.0 \pm 0.8 \text{ km s}^{-1}$ (along with a sizeable radial-tangential macroturbulence of $\zeta_{\rm RT} = 4.2 \pm$ 0.6 km s⁻¹, which can affect rotational velocity measurements if not properly accounted for). The study by de Medeiros & Mayor (1999) reported $v \sin i < 1.0$ km s⁻¹. Alternatively, the rotation period would have to be considerably shorter than 781 days (\approx 100–500 days), and another explanation would have to be found for the variations in the emission-line index. Our dynamical constraint on M_p thus shows for the first time that the companion is substellar in nature, although a mass in the brown dwarf regime (as opposed to the planetary regime) cannot be completely ruled out with the present observations.

The star γ Cep is one of more than two dozen examples of substellar companions found in stellar binaries (see, e.g., Raghavan et al. 2006). Such systems have attracted considerable interest in recent years, and numerical studies have been carried out specifically for the case of γ Cep in order to assess not only the dynamical stability of the orbit of the substellar companion (e.g., Dvorak et al. 2003; Solovaya & Pittich 2004; Haghighipour 2006), but also the stability of the orbits of other (possibly Earthlike) planets that might be present in the habitable zone of the primary star. Thébault et al. (2004) have also investigated the conditions under which the substellar companion may form through core accretion in the binary environment. With a relative semimajor axis for the planet orbit of $a_{Aa-p} = 1.94 \pm 0.06$ AU (for an adopted primary mass $M_{Aa} = 1.18 \pm 0.11 M_{\odot}$), the size of that orbit is only 9.8 times smaller than the size of the binary orbit (19.02 AU; see Table 3), currently the lowest value among the known exoplanets in binaries.⁸ Orbit stability depends quite strongly on the parameters of the binary system, in particular the semimajor axis and eccentricity, as well as on the masses of the components. The dynamical studies mentioned above have all had to make do with the rather poorly determined binary properties and also often inconsistent results from various authors.

⁸ The slightly smaller orbit size ratio compared to the value of ~ 11 given by Raghavan et al. (2006) is largely due to the significant improvement in the elements of the binary orbit in the present work.

Holman & Wiegert (1999) have derived a simple empirical formula for computing the maximum value of the semimajor axis of a stable planetary orbit ("critical" semimajor axis, a_{crit}) in a coplanar S-type planet-binary system. Haghighipour (2006) pointed out in his study that the uncertainty in the binary orbital elements made for a very large parameter space to be explored numerically for γ Cep. Furthermore, the inclination of the binary orbit was unknown at the time and therefore so was the mass of the secondary star. As a result, he was only able to provide a rather wide range of critical semimajor axes as a function of the adopted binary eccentricity (see his Fig. 1). With the present study, that situation has changed, and the critical semimajor axis can now be computed directly with a relatively small formal uncertainty. We obtain $a_{\rm crit} = 3.61 \pm 0.36$ AU, which is considerably larger than the semimajor axis of the planet orbit, implying that the latter is stable if coplanar with the binary.

The combination of classical as well as high-precision radial velocity measurements of γ Cep with ground- and space-based astrometry has allowed a significant improvement in the binary orbital elements (and a first determination of the inclination angle), as well as a better knowledge of the stellar masses. Nevertheless, the secondary star remains unseen. Although the predicted angular separation of γ Cep B (0.84" for 2007.0; 0.99" for 2009.0) is not particularly challenging, the 8 mag brightness difference in the visual band relative to the glaringly bright primary explains all negative results (e.g., the speckle interferometry attempts by Mason et al. [2001], as well as the imaging by Hatzes et al. [2003]). We expect the contrast to be much more favorable in the near-infrared ($\Delta m \sim 6.4$ in K), and that this detection should not be very difficult at those wavelengths with adaptive optics on a large telescope. Such measurements of the relative position would allow a dynamical determination of the mass of both stars, free from assumptions.

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APPENDIX A

ZERO-POINT CORRECTIONS TO THE RADIAL VELOCITIES OF γ CEP FROM THE LITERATURE

The historical sources containing radial velocity measurements of γ Cep typically include other stars observed either as standards or for other purposes. The likelihood that many of those stars have been observed multiple times at the CfA is fairly high, given that the spectroscopic database at CfA contains tens of thousands of stars and about a quarter of a million spectra to date. This common ground enables us to place the measurements of each of the sources on the CfA velocity system. In each case, we selected all stars with no obvious signs of velocity variation that have been observed at least three times at the CfA. Radial velocities were derived from the available CfA spectra in the same way as were those for γ Cep: by cross-correlation using synthetic templates, based on model atmospheres by R. L. Kurucz (see Nordström et al. 1994; Latham et al. 2002). The optimal template for each star was determined from

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TABLE 6
Radial Velocity Offsets Applied to the Literature Sources Containing Measurements of γ Cep, to Bring Them onto the CfA System

Source	Offset Δ (km s ⁻¹)	Standard Stars	RVs for γ Cep	Time Span (yr)
Frost & Adams (1903)	-1.33 ± 0.47	12	3	1902.8–1903.3
Bélopolsky (1904)	-0.48 ± 0.93	5	4	1903.7
Slipher (1905)	-0.97 ± 0.58	9	3	1905.8
Küstner (1908)	-1.38 ± 0.70	12	5	1905.9–1907.8
Abt (1973)	$+0.46 \pm 0.23$	14	3	1916.0-1917.8
Harper (1934)	$+1.82 \pm 0.22$	21	1	1921.9
Boulon (1957)	-1.50 ± 0.28	6	1	1955.0
Snowden & Young (2005)	$+0.75\pm0.16$	14	13	1972.5-1974.7
Kjærgaard et al. (1981)	$+0.11 \pm 0.48$	14	1	1977.7
CfA	0.00	71	3	2001.5-2004.9

grids of cross-correlations against a large number of synthetic spectra over broad ranges in the template parameters (mainly the effective temperature and rotational velocity), in the manner described by Torres et al. (2002). Solar metallicity was assumed throughout. Many of the stars are giants, but there are some dwarfs as well, so the optimal surface gravity for the template in each case was determined by repeating the procedure above for a range of values of log g and selecting the one giving the highest correlation averaged over all exposures of the star. The radial velocities derived with these templates were then compared with those from each literature source.

Some of these sources have relatively few stars that can be used as standards, and rejecting objects that have not been observed at the CfA leads to the loss of potentially useful comparison stars in some cases, which can compromise the determination of the offset. Those stars can still be used as long as they are included in another of the data sets, which then provides the link to the CfA system. Thus, instead of separately comparing each source with the CfA to determine the corresponding velocity offset, as might commonly be done, we have followed a procedure by which we determine the velocity offsets of all sources simultaneously by minimizing the scatter of the velocities for all standard stars taken together. In this way, any star that is included in at least two of the data sets (whether or not one of them is CfA) can be used to strengthen the solution. The quantity we seek to minimize is

$$\chi^2 = \sum_{i=1}^{N_{\text{sets}}} \sum_{j=1}^{N_{i,\text{stars}}} \sum_{k=1}^{N_{i,\text{stars}}} \left(\frac{\text{RV}_{ijk} - \overline{\text{RV}_j}}{\sigma_{ijk}} \right)^2,\tag{A1}$$

where the sums are performed over all data sets ($i = 1, ..., N_{sets}$), over all stars in each data set ($j = 1, ..., N_{i,star}$), and over all observations of each star ($k = 1, ..., N_{ij,obs}$). The quantity σ_{ijk} represents the uncertainty of each observation. The mean radial velocity for each star, $\overline{RV_i}$, is a function of the adjustable parameters (offsets Δ_i) given by

$$\overline{\mathrm{RV}_{j}} = \frac{\sum_{i=1}^{N_{\text{sets}}} \sum_{k=1}^{N_{ij,\text{obs}}} \left(\mathrm{RV}_{ijk} + \Delta_{i} \right)}{\sum_{i=1}^{N_{\text{sets}}} N_{ij,\text{obs}}}$$
(A2)

and changes as the iterations proceed. Since the offsets are computed relative to the CfA (defined here as the first data set), $\Delta_1 \equiv 0$.

Table 6 presents the results for each data set from our least-squares solution. We list the derived offset along with its uncertainty, the number of standard stars in each group, the number of observations of γ Cep, and the interval of those observations. With a few exceptions, the total number of standard star observations used in each data set is typically a few dozen, while the overall number of CfA observations used for those same standards is ~3300. The offsets were added with their corresponding sign to the individual velocities of γ Cep in each data set, to place them on the CfA system.

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Notes added in proof.—The secondary of γ Cep has been detected very recently by R. Neuhäuser and collaborators (Astrophysical Institute and University, Jena, Germany) using adaptive optics on the 8 m Subaru telescope in Hawaii. The measured relative brightness of the star ($\Delta K \approx 6.2$), as well as the relative position, are in good agreement with the predictions in this paper and should allow further refinement of the orbital elements and the absolute masses of the components.